



WEEKLY AGRICULTURAL REPORT



OCTOBER 4, 2018



BUENOS AIRES GRAIN EXCHANGE
DEPARTMENT OF AGRICULTURAL
ESTIMATES



HEAD OF DEPARTMENT

Esteban J Copati
ecopati@bc.org.ar
Soybean

W.A.G. COORDINATOR

Gonzalo Hermida
gghermida@bc.org.ar
Sunflower, Wheat & Barley

CROP ANALYST

Martin López
martinlopez@bc.org.ar
Corn & Grain Sorghum

SATELLITE IMAGES ANALYST

María Victoria Corte
mcorte@bc.org.ar

CROP SURVEY

Daniela A. Venturino
dventurino@bc.org.ar

Santiago Burrone
sburrone@bc.org.ar

Ayelén Gago
amgago@bc.org.ar

- ◆ I - NOA (Noroeste Argentino)
- ◆ II - NEA (Noreste Argentino)
- ◆ III - Centro-Norte de Córdoba
- ◆ IV - Sur de Córdoba
- ◆ V - Centro-Norte de Santa Fe
- ◆ VI - Núcleo Norte
- ◆ VII - Núcleo Sur
- ◆ VIII - Centro-Este de Entre Ríos
- ◆ IX - Norte de La Pampa - Oeste de Buenos Aires
- ◆ X - Centro de Buenos Aires
- ◆ XI - Sudoeste de Buenos Aires - Sur de La Pampa
- ◆ XII - Sudeste de Buenos Aires
- ◆ XIII - San Luis
- ◆ XIV - Cuenca del Salado
- ◆ XV - Corrientes - Misiones

CONTACT

Av. Corrientes 123
C1043AAB - CABA
Phone.: +54 11 4515 8200 | 8300
estimacionesagricolas@bc.org.ar
Twitter: @estimacionesbc

AGRICULTURAL WEATHER OUTLOOK OCTOBER 4 TO 10, 2018

MOSTLY COOL WEATHER FOLLOWED BY A RISE IN TEMPERATURES AND RAINFALLS.

At the beginning of the perspective, southerly winds will drop temperatures across most part of the agricultural area, with chances of frosts in the South and hilly areas. Later on, northerly winds will return, sharply rising temperatures. Towards the end of the perspective, the entry of a storm front will bring precipitations to the north and west of the Ag. region. The Southeast will observe scarce values.

CORN

Over the last week, weather conditions have played a relevant role in the production of corn. On the one hand, good moisture reserves have fostered planting activities. To date, corn is 19.5% sown, which represents more than 1.1 MHa of early-planted corn. On the other hand, last week's frosts have negatively impacted on the most developed plots. However, the leaf apex has not been damaged. Under this scenario, we maintain our final area projection at 5.8 M Ha (14.3 M acres), up 300.000 YoY (Season 2017/18: 5.5 M Ha).

SUNFLOWER

Planting is about to begin in the main sunflower-producing areas of southern Buenos Aires and La Pampa. Most of the progress was observed in the center of the agricultural area. The beginning of planting was surveyed in the center and west of Buenos Aires. To date, sunflower is 40% planted out of the 1.9 M hectares (4.7 M acres) projected for the current season, up 8.6% YoY. Weekly progress is estimated at only 0.8 percentage points.

WHEAT

Cumulative rainfalls in most part of the agricultural area have improved the moisture condition of crops at advanced phenological stages. However, excess moisture in low-lying areas of the center and west of Buenos Aires and the north of La Pampa might lead to a further loss of arable land. Besides, frosts in Córdoba, south of Santa Fe and south of Buenos Aires could negatively impact on plots at their heading stage



WEEKLY AGRICULTURAL REPORT

ANNEX

CORN

2018/19 Season

As of: Oct. 3, 2018

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted
	2017/18	2018/19		
I NOA	382.000	405.000	-	-
II NEA	612.000	644.000	-	-
III Ctro N Cba	820.000	855.000	9,8	83.363
IV S Cba	688.000	720.000	5,2	37.440
V Ctro N SFe	224.000	242.000	34,3	83.006
VI Núcleo Norte	539.000	580.000	69,6	403.680
VII Núcleo Sur	417.000	445.000	55,3	245.863
VIII Ctro E ER	178.000	190.000	58,2	110.580
IX N LP-OBA	590.000	620.000	19,0	117.800
X Ctro BA	305.000	318.000	4,5	14.310
XI SO BA-S LP	168.000	176.000	4,0	7.040
XII SE BA	200.000	210.000	2,5	5.250
XIII SL	234.000	246.000	6,0	14.760
XIV Cuenca Sal	112.000	117.000	3,6	4.212
XV Otras	31.000	32.000	20,0	6.400
TOTAL	5.500.000	5.800.000	19,5	1.133.703

SUNFLOWER

2018/19 Season

As of: Oct. 3, 2018

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted	
	2017/18	2018/19			
I	NOA	-	-	-	-
II	NEA	380.000	440.000	100,0	440.000
III	Ctro N Cba	5.000	6.000	100,0	6.000
IV	S Cba	21.000	22.000	25,0	5.500
V	Ctro N SFe	260.000	280.000	100,0	280.000
VI	Núcleo Norte	12.000	12.000	80,0	9.600
VII	Núcleo Sur	9.000	9.000	15,0	1.350
VIII	Ctro E ER	7.000	8.000	60,0	4.800
IX	N LP-OBA	110.000	140.000	3,0	4.200
X	Ctro BA	55.000	70.000	2,0	1.400
XI	SO BA-S LP	370.000	380.000	-	-
XII	SE BA	390.000	400.000	-	-
XIII	SL	24.000	25.000	-	-
XIV	Cuenca Sal	100.000	100.000	-	-
XV	Otras	7.000	8.000	80,0	6.400
TOTAL		1.750.000	1.900.000	40,0	759.250

WHEAT

2018/19 Season

As of: Oct. 3, 2018

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted	
	2017/18	2018/19			
I	NOA	390.000	390.000	100,0	390.000
II	NEA	465.000	465.000	100,0	465.000
III	Ctro N Cba	610.000	630.000	100,0	630.000
IV	S Cba	385.000	425.000	100,0	425.000
V	Ctro N SFe	450.000	485.000	100,0	485.000
VI	Núcleo Norte	830.000	860.000	100,0	860.000
VII	Núcleo Sur	542.000	590.000	100,0	590.000
VIII	Ctro E ER	260.000	280.000	100,0	280.000
IX	N LP-OBA	408.000	495.000	100,0	495.000
X	Ctro BA	260.000	340.000	100,0	340.000
XI	SO BA-S LP	485.000	530.000	100,0	530.000
XII	SE BA	505.000	580.000	100,0	580.000
XIII	SL	9.000	10.000	100,0	10.000
XIV	Cuenca Sal	85.000	100.000	100,0	100.000
XV	Otras	16.000	20.000	100,0	20.000
TOTAL		5.700.000	6.200.000	100,0	6.200.000